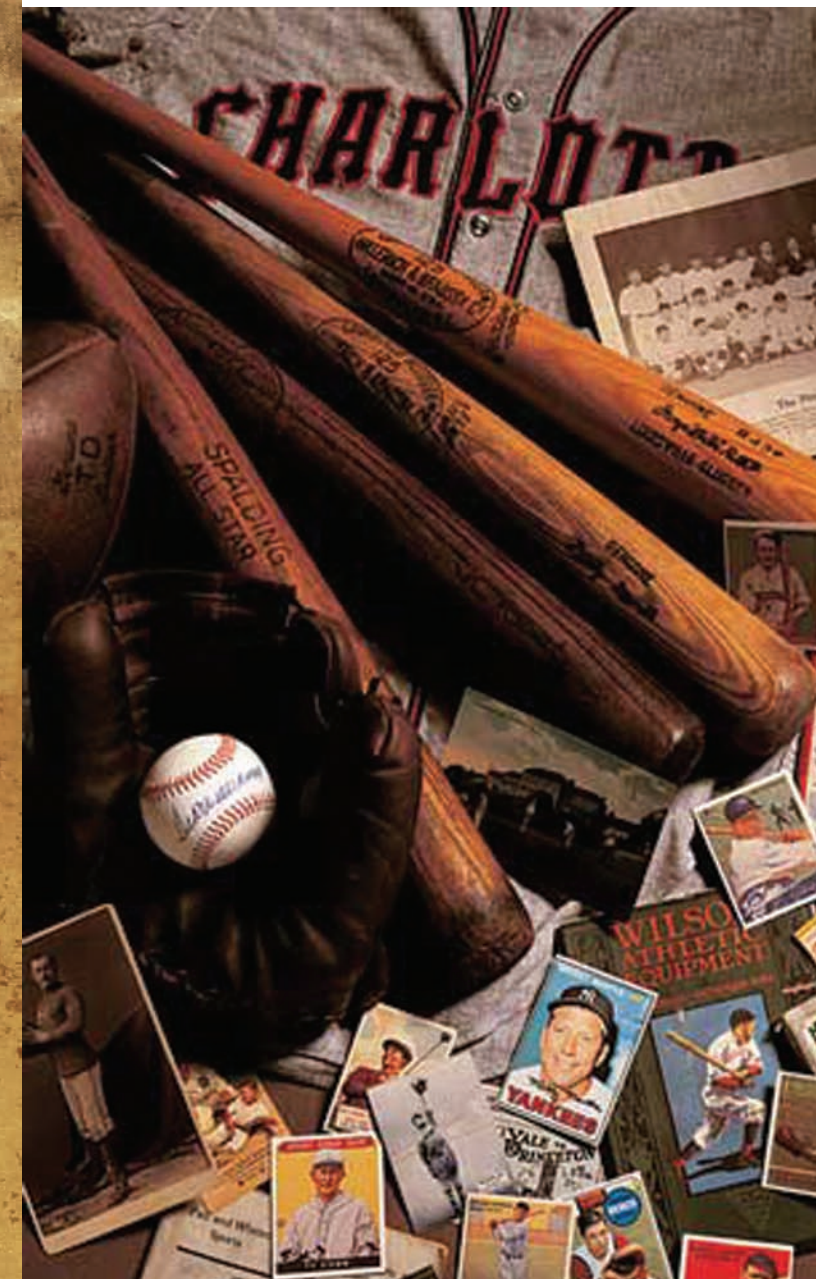
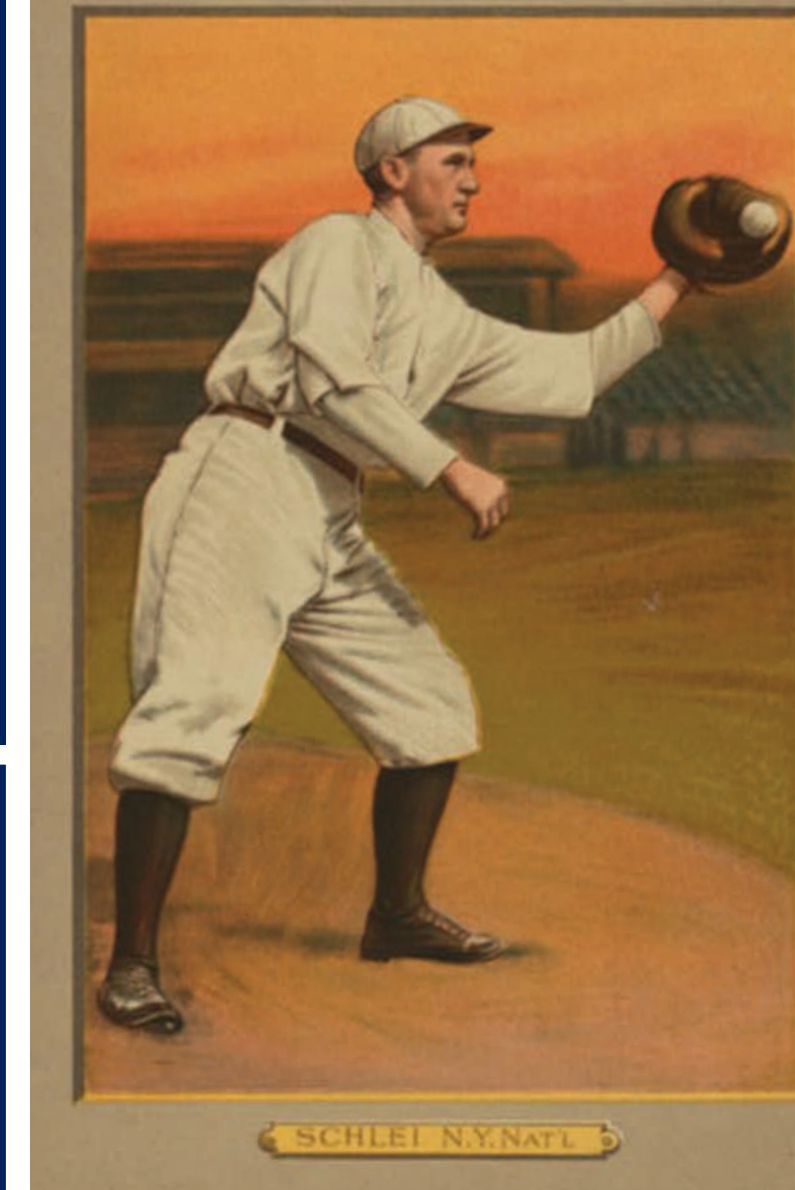


Ours was a complex transaction with several operating divisions, but CenterPoint M&A Advisors kept it on track until they found the right buyer at the right price. They made sure that we got the most favorable terms and negotiated every aspect of the deal all the way through the closing.

*Bruce Greenbaum, Co-Founder
Ultra-PRO*



CASE IN POINT:
**THE ART OF PROTECTING
MEMORABILIA AND
FINANCIAL INTERESTS.**



ULTRA-PRO, LP is a niche hobby business that manufactures and distributes a broad line of archival-safe storage products for items such as trading cards, sports memorabilia, photographs and collectibles. When the owners decided to sell their business, CenterPoint M&A Advisors was challenged with finding both a buyer and operator, since the owners wanted to pursue their other business interests after the sale. CenterPoint conducted an extensive search and identified Marlin Equity Partners as the most appropriate buyer. CenterPoint finalized the deal, and Marlin Equity Partners brought in its own management team allowing our clients to exit immediately.